

Polyclinic Medical Center, Inc.
3030 Senna Drive, Matthews, NC 28105
Phone (704) 844-8971 Fax (704) 844-8972

PATIENT INFORMATION

Patient #: _____

Date ____/____/____

Name: _____

Address: _____
(Street) (City) (State) (Zip)

Phone: _____ Social Security Number ____ - ____ - ____

DOB: ____/____/____ Race: _____

Marital Status: Single Married Divorced Widowed Separated

EMAIL: _____

Employer's Name: _____ Phone: ____ - ____ - ____

Employer's Address: _____
(Street) (City) (State) (Zip)

Spouse's Name: _____

Spouse's Employer: _____ Phone: ____ - ____ - ____

Person to contact in case of emergency: _____

Relationship: _____ Phone: ____ - ____ - ____

Insurance Information:

Insurance Name: _____ Subscriber DOB: ____/____/____

Subscriber's Name: _____ Social Security Number ____ - ____ - ____

Subscriber's Employer's Name: _____ Date Employed ____/____/____

Subscriber's Employer's Phone: ____ - ____ - ____

Subscriber's Relationship to Patient _____

Insurance Company Address: _____

Do you have additional insurance? Yes No

If "Yes" please complete the following

Insurance Company: _____

Subscriber's Employer: _____ Subscriber's Social Security Number ____ - ____ - ____

Subscriber's Employer's Phone: ____ - ____ - ____ Subscriber's Relationship to Patient _____

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Patient Name: _____

Age: _____ SSN _____

CONTACT LIST

Name: _____

Relationship: _____ Phone: _____

Name: _____

Relationship: _____ Phone: _____

You may contact me by:

Phone: _____ Yes No Best time to call _____

Leave message Yes No Leave Phone number only Yes No

Mail Yes No Fax: _____ Yes No

PHARMACY

Pharmacy name: _____

Address: _____

Phone : _____

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MEDICAL HISTORY

Name: _____ Age _____

- | | | |
|---|---|--|
| <input type="checkbox"/> Headache | <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Incontinence |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Arrhythmia | <input type="checkbox"/> Asthma |
| <input type="checkbox"/> Gout | <input type="checkbox"/> Allergies/hay fever | <input type="checkbox"/> Shortness of breath |
| <input type="checkbox"/> Epilepsy | <input type="checkbox"/> Orthopnea | <input type="checkbox"/> Hyperlipidemia |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Scarlet Fever | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Prostate Disease |
| <input type="checkbox"/> Heart Palpitations | <input type="checkbox"/> Ulcer | <input type="checkbox"/> Liver Disease |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> GI disorder | <input type="checkbox"/> Anemia |
| <input type="checkbox"/> Chest pain, angina | <input type="checkbox"/> Lactose intolerance | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Dizziness/fainting | <input type="checkbox"/> Renal disease | <input type="checkbox"/> Menstrual dysfunction |
| <input type="checkbox"/> Claudication | <input type="checkbox"/> GU disorder | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Myocardial infarction | <input type="checkbox"/> Sexual Dysfunction | <input type="checkbox"/> Weight loss |
| <input type="checkbox"/> Bowel irregularity | <input type="checkbox"/> Strok/TIA | <input type="checkbox"/> Venereal disease |
| <input type="checkbox"/> Congenital Heart Disease | <input type="checkbox"/> COPD | <input type="checkbox"/> Endocrine disease |

SOCIAL HISTORY/HABITS

- | | |
|---|---|
| <input type="checkbox"/> Smoke _____ How long? _____
Interested in stopping smoking? _____ | Diet:
<input type="checkbox"/> Salt Intake: _____ |
| <input type="checkbox"/> Exercise routine: _____ | <input type="checkbox"/> Fat Intake |
| <input type="checkbox"/> Coffee: Cups daily _____ | <input type="checkbox"/> Contact with blood or body fluids at work? _____ |
| <input type="checkbox"/> Alcohol: amount _____ | Sleep:
<input type="checkbox"/> Difficulty falling asleep |
| <input type="checkbox"/> Illicit drugs | <input type="checkbox"/> Early morning awaking |
| <input type="checkbox"/> Street Drugs: Type/amount _____ | <input type="checkbox"/> Daytime drowsiness |

PATIENT MEDICAL HISTORY

Name: _____ Age _____

Current Medications and dosages:

Drug Allergies:

Is there a history of: (Check column that applies)	Mother	Father	Father's Parents	Mother's Parents	Siblings	Children
Heart Disease						
High Blood Pressure						
Stroke						
Cancer						
Glaucoma						
Diabetes						
Epilepsy/Convulsions						
Bleeding Disorder						
Kidney Disease						
Thyroid disease						
Mental Illness						
Osteoporosis						

HOSPITALIZATION OR SURGERY HISTORY

Reason	Date	Reason	Date

WOMEN ONLY: Pregnant? Yes No Planning Pregnancy? Yes No

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PATIENT INFORMATION DISCLOSURE

I.....hereby authorize and consent Polyclinic Medical Center , Inc. (PMC) to disclose the following Personal Health Information (PHI), which include my name, billing information, SS #, address, PMC’s providers progress notes and records to and for:

- a) Other healthcare providers, consultants and staff for treatment related requirements.
- b) Healthcare Management Organizations for billing and processing payments for my treatments.
- c) Incidental use, which include sign-in sheets, discussion in the waiting room, PMC’s healthcare staff in semi-private discussions.

I understand and acknowledge that excluding the above, my PHI will be held private and confidential within PMC. I also acknowledge that this authorization can be revoked with my written and signed notice. I have been given the right to have a copy of my PHI upon written and signed request and also to communicate any concerns about the privacy of my PHI.

Patient Signature: _____

Date: ____/____/____

Exp. Date: ____/____/____

Witness Signature: _____

Date: ____/____/____

Print Name: _____

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Please initial each line after reading

_____ I understand that my co-pay is due at time of registration.

_____ I understand that I have to present my insurance card at every visit.

_____ I understand that if I am a Medicaid patient I must bring a signed current card every visit (Medicaid cards expires every 30 days).

_____ I am responsible for all medical charges due to my insurance deductible no yet met and understand that payment is required at time of registration.

_____ I understand that I am responsible for my 20% share of total costs, after my insurance deductible is met.

_____ If I am a self pay patient a deposit will be required at time of registration:

\$ 200.00 for new patients

\$ 126.00 for follow up

\$ 250.00 for physical

If my bill is more than my deposit, I must pay the difference before I leave.

_____ I understand that a \$25.00 processing fee will be added to all return checks.

_____ I understand that each test and/or lab work carries an additional charge on top of the office visit cost and that I will be informed of all charges before any tests are performed. I understand that I am responsible for all charges incurred by authorizing the tests.

_____ I understand that when signing a ABN if Medicare denies any charges I will be responsible for payment

_____ I understand that Polyclinic will take my picture and keep it in its files for identification only, it will not be shared with anybody or used for marketing purposes.

_____ Received copy and I understand and agree to the above statement

Patient Name: _____

Signature _____

SSN _____

Date ____/____/____

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AUTHORIZATION TO TRANSFER HEALTH & PERSONAL INFORMATION

I _____ DOB _____ / _____ / _____

Address _____
(Street) (City) (State) (Zip)

Telephone _____ hereby authorize:

Dr. _____ of

_____ to transfer by mail or fax

- _____ a) All my Health and Personal Information (HPI),
- _____ b) I understand that this is voluntary and treatment is not conditioned on signing
- _____ c) This authorization is valid for twelve months from the date of the signature.
- _____ d) I understand that I may revoke this authorization at anytime by notifying
Polyclinic Medical Center, Inc. in writing.
- _____ e) I understand that Polyclinic Medical Center, Inc is not responsible for any
third party outside this organization to maintain this information confidential.
- _____ f) all my laboratory and imaging reports and results, (LIRR)

From (date) _____ / _____ / _____ to _____ / _____ / _____

To: Dr. _____

Polyclinic Medical Center, Inc.
3030 Senna Drive, Matthews, NC 28105

and/or

Patient's signature _____ / _____ / _____

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Patient name: _____

SS n^o: ____ - ____ - ____ DOB ____/____/____

Address: _____

Telephone: (h) _____ (w) _____

PERMISSIONS/ACKNOWLEDGEMENTS FOR TREATMENT

1. Permission for treatment: I hereby give permission to receive medical treatment and outpatient clinic care from the staff, nurse practitioner and physicians who are employed at the Medical Center. I understand that this permission is for general treatment only and my consent must be obtained prior to the performance of any special procedures.
2. Permission to release Personal Health information: I authorize Polyclinic Medical Center, Inc. and independent physicians or staff and other practitioners providing services by or in the Medical Center to release any medical information (including medical records which pertains to treatment for drug abuse or alcoholism) necessary to process insurance claims related to this outpatient care.
3. Assignment of Insurance Benefits and Third Party Claims: I/we hereby authorize payment directly to Polyclinic Medical Center, Inc. of clinic benefits otherwise payable to me, including major medical insurance benefits, PIP benefits, sick benefits or injury benefits due because of any insurance policy and the proceeds of all claims resulting from the liability of the third party payable by any person, employer or insurance company to or for the patient unless the account is paid in full. I also authorize payment of surgical or medical, including major medical benefits, directly to attending physicians, but not to exceed charges for these services. I also authorize payment of medical benefits otherwise payable to me for professional services performed by any physician on the active staff of Polyclinic Medical Center, Inc. I understand that I am financially responsible to the Medical Center and physicians for charges, whether or not covered by this agreement. Should the account be referred to an attorney for collection, the undersigned shall pay reasonable attorney's fees and collection expense. All delinquent accounts may bear interest at the legal rate. I further agree that in the event the clinic benefits exceed charges of Polyclinic Medical Center, Inc. for its services in connection with this outpatient care, that or any of which I am responsible to the center on account of other treatments.
4. Medicare-Medicaid Patient Certification: Authorization to Release Information and Payment Request: I assign payment for the unpaid charges for certain outpatient physician services and by physicians for whom the center is authorized to bill. I understand that I am responsible for any health insurance deductibles and coinsurance. I certify that the information given by me in applying for payment under Title IVIII and XIX of the Social Security Act is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carriers any information needed for this or related Medicare or Medicaid claim. I request that payment of authorized benefits be made on my behalf.
5. Personal Property Release: I acknowledge that any property, valuables, prostheses or other items which I have brought to the Medical Center are no responsibility of the Medical Center, and that I am responsible for any personal property which is lost or damaged unless I have placed this property in the control of the Medical Center staff.

_____/_____/_____
Signature of Patient Date

_____/_____/_____
Signature of Witness Date

Signature of Surrogate, if Patient is Unable to Sign